



EGG & POULTRY NATIONAL WEEKLY REVIEW

ISSN 1520-6114

THURSDAY
SEPTEMBER 15, 2005
VOL. 56 NO. 37

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL EGG REVIEW



The week began with weekly Midwest prices higher on the larger sizes and lower on mediums. Elsewhere, weekly prices were higher on the larger sizes. As the week progressed prices were unchanged in all areas. The market tone was generally steady. Demand was light to instances good. Supplies were adequate to available, at times ample especially on the lighter weight sizes. Breaking stock prices were unchanged. Offerings were adequate to more available. Lighter weight shell eggs were offered more frequently with breakers showing little interest. Floor stocks were adequate. Schedules were full time. Trade sentiment was steady. Removal costs for spent hens were unchanged. Demand was light to moderate for the adequate to fully adequate offerings. The trade sentiment was mostly steady. Removal prices ranged 6-11 cents per head.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices were unchanged. Trade sentiment was steady to cautiously steady. Cartoned and loose egg demand continued light to fairly good. Supplies were adequate to increasingly available for the larger sizes and adequate to ample for the lighter weights. Central States breaking stock prices were unchanged. Demand was usually light with offerings adequate to slightly more available than previously noted. Floor stocks adequate. Schedules full-time. Trade sentiment steady.

	RANGE	MOSTLY
EXTRA LARGE	60-70	61-67
LARGE	59-69	60-63
MEDIUM	35-45	37-40

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

NORTHEAST REGIONAL Prices continued unchanged. The market tone was steady. Retail and distributive demand was moderate to instances good. Supplies were adequate to available for current trade needs. Breaking stock offerings were limited on heavy nest run and generally sufficient on the lighter weights. Spent hens were adequate to at least adequate for processing requirements. Demand was noted as mostly fair.

	RANGE	MOSTLY
EXTRA LARGE	71-85	72-77
LARGE	66-80	71-75
MEDIUM	39-52	44-46

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

COMBINED REGIONAL

Sep 09, 2005

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	73.50	71.00	45.00
SOUTHEAST	71.50	69.50	45.00
MIDWEST	61.00	58.50	39.50
SOUTH CENTRAL	73.50	70.50	46.50
COMBINED REGIONAL	69.99	67.47	44.09

Computed from simple weekly averages weighted by regional area populations.

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	09-13-05	09-06-05	09-14-04
Large	42-51	39-48	28-35
Medium	21-25	23-27	10-14

WEEKLY SHELL EGG INVENTORY REPORT- SEPTEMBER 12, 2005

STOCKS ON HAND AVAILABLE FOR MARKETING 1/
(30 DOZEN CASES-IN THOUSANDS)

		NO		SO	SO	5-Area	
		Northeast	CENT	CENT	Atl	Pacific	
Jumbo	Curr Wk	13.5	12.0	4.4	11.1	8.1	49.1
	Change	2.7	-1.1	-0.2	0.6	-0.9	2%
Ex Lge	Curr Wk	30.3	36.3	9.4	27.6	28.1	131.7
	Change	0.6	-4.9	1.7	3.3	2.2	2%
Large	Curr Wk	39.4	130.0	54.3	98.9	93.1	415.7
	Change	-0.2	9.2	4.1	4.5	14.8	8%
Medium	Curr Wk	13.5	73.3	13.5	34.4	31.2	165.9
	Change	-4.5	18.4	-3.7	-4.7	0.6	4%
Small	Curr Wk	5.4	10.0	2.5	9.2	3.8	30.9
	Change	-1.1	0.4	-2.1	2.7	1.1	3%
Misc	Curr Wk	3.5	34.8	10.2	15.4	5.6	69.5
	Change	-0.4	-6.5	1.4	-1.6	0.2	-9%
Ungraded	Curr Wk	12.8	41.7	16.9	22.1	26.6	120.1
	Change	-1.8	4.6	-1.9	2.2	-0.8	2%
Total Percent	Curr Wk	118.4	338.1	111.2	218.7	196.5	982.9
	Change	-4%	6%	-1%	3%	10%	4%

TOTAL

Number of
Cases

Percent
Change

Number of
Cooperators

Shell Egg	982.9	4%	175
Shell Egg Breaking Stock	252.1	-4%	35
Total Shell Egg	1235.0	2%	210

1/ Information supplied by a universe of 175 cooperators who normally have stocks on hand each Monday a.m. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT

North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI

South Central - AR, CO, KS, LA, MO, NM, OK, TX

South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV

Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

EGGS PROCESSED UNDER FEDERAL INSPECTION - W/E 10-SEP-05(LBS IN THOUSANDS)
(EXCLUDES INGREDIENTS)

	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED
CW	1,254,268	29,775	11,770	5,985	2,480	4,087
PW	1,303,179	30,779	12,358	6,596	2,787	4,274
LY	1,173,586	28,309	11,133	5,889	2,534	4,055
% Chg PWK	-4%	-3%	-5%	-9%	-11%	-4%
% Chg LY	7%	5%	6%	2%	-2%	1%
2005	46,976,255	1,105,301	462,180	247,713	105,106	159,007
2004	44,259,457	1,051,263	424,529	230,028	99,607	151,555
% Chg YTD	6%	5%	9%	8%	6%	5%

Average Yield Per Case	Current Week	Previous Week	Last Year
(Inedible Included)	41.15	41.44	42.08
(Inedible Excluded)	37.89	38.16	38.63

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	534,473	42.6%	14,007	47.0%
PREVIOUS WEEK	535,842	41.1%	14,185	46.1%
LAST YEAR	495,165	42.2%	12,997	45.9%

BROILER HATCHERY

STATE	Broiler Eggs Set in 19 Selected States		Broiler Chicks Placed in 19 Selected States	
	SEP 03	SEP 10	SEP 03	SEP 10
	Thousand			
AL	31,315	30,853	21,557	21,747
AR	29,480	29,667	*23,640	23,248
DE	3,835	3,937	*5,735	4,032
FL	1,394	1,344	1,662	1,492
GA	*33,290	33,323	*26,778	27,156
KY	6,936	6,837	5,790	5,727
LA	4,027	4,043	3,726	3,870
MD	*8,838	8,713	*5,526	5,425
MS	*17,523	17,639	*14,687	15,322
NC	17,301	16,936	15,033	14,904
OK	*6,387	6,669	*4,998	5,358
PA	*4,170	4,114	*2,926	2,921
SC	4,796	5,120	4,140	4,318
TX	*15,053	14,972	*11,758	12,753
VA	6,182	6,112	*5,111	5,070
CA, MO, TN, & WV	*18,225	18,052	*16,515	17,531

19 State Total *208,752 208,331 *169,582 170,874

Previous Year Total 209,170 202,622 174,771 174,977

Pct. of Prev. Year 100 103 97 98

* Revised

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 22-Oct-05 is estimated at 156.7 million head. This compares to 158.2 million head the previous week and to 163.9 million head the same week a year ago, when the slaughter was 164.1 million head and the composite weighted average price was 67.90 cents per pound.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES

(CNTS/DOZ) NATIONAL TRADING FOR 09/08/05-09/14/05

CURRENT LDS 77.50 FUTURE LDS 81.00 TOTAL LDS 158.50

	SE		NE		MW		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	52.50	—	52.17	54.29	—	—	18.00
GNR W 3	—	38.00	—	—	33.00	—	1.00
GL W J	—	—	73.00	75.00	60.00	—	3.00
GL W XL	—	68.00	65.45	67.31	57.48	60.75	38.50
GL W LG	—	65.40	63.00	62.00	51.53	—	26.75
GL W MD	—	—	32.90	34.61	28.00	30.00	9.75
GL W SM	19.75	22.25	15.25	17.42	18.00	19.50	6.75
GL BR XL	—	—	—	—	—	—	.50
GL BR LG	—	—	—	—	—	—	.75
NRBS - 48	34.00	—	—	—	46.00	43.00	25.00
NRBS - 45	—	—	35.00	38.20	34.00	—	2.50
NRBS - 39	—	—	—	—	24.00	27.00	4.00
NRBS - 36	—	21.50	15.00	17.50	18.83	29.67	14.75

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 10-SEP-2005

SELECTED CONSUMING CENTERS	CW THOUSANDS	PW	PCT CHG	
			PW	LY
Atlanta	27.9	25.9	8	-9
Boston	3.8	3.2	19	12
Chicago	80.5	85.4	-6	19
Detroit	21.4	30.3	-29	-27
Kansas City	2.1	6.4	-67	-67
Los Angeles	114.5	114.4	0	17
New Orleans	Storm	Storm	Storm	Storm
New York	28.6	32.3	-11	-9
St. Louis	21.7	21.5	1	21
San Francisco	18.6	17.5	6	-6
Total	319.1	336.9	-5	5
4 Week Moving Avg.	335.4			

LIVE TURKEYS SLAUGHTERED W/E 10-SEP-05

	YOUNG		YOUNG	OLD	TOTAL
	HENS	TOMS	BREEDERS		TURKEYS
	-----THOUSANDS-----				
Head	1,682	2,439	7	1	4,129
Avg Wt	15.95	36.37	28.02	40.17	28.04
Last week	1,908	2,697	43	13	4,661
Same wk yr ago	1,564	2,371	61	9	4,005
Avg Wt	15.87	35.68	23.50	31.53	27.75
To-date/2005	62,678	92,287	841	144	155,950
To-date/2004	62,350	91,519	1,826	275	155,970

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

Week ending 10-SEP-05

(Preliminary) (Released 1:00 Eastern Time)

—YOUNG TURKEYS—			OLD	TOTAL TURKEYS
THOUSAND	PCT CHG	AVG	BANDED	AVG
HEAD	PW	LIVE WT	THOUSAND	HEAD- LIVE WT
North East	721	-3	23.99	(A) 722 23.99
South Atlantic	686	1	30.73	(A) 686 30.73
North Central	1,838	-15	32.25	(A) 1,838 32.25
South Central	564	-20	18.08	(A) 564 18.08
West	319	-8	25.35	(A) 319 25.35
U.S. total	4,128(B)	-11	28.04	1 4,129 28.04
To-date				
2005	155,806(B)		144	155,950
To-date				
2004	155,695(B)		275	155,970

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 7,000; for the current year to date 841,000; for last year to date 1,826,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION (Preliminary)

W/E 10-Sep-2005	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
Head	150,712	1,035	1,042	2,077	502
Avg Wt	5.28	3.30	8.25	5.78	6.44
Last week	150,807	1,369	1,338	2,707	504
Same wk yr ago	149,574	1,231	1,346	2,577	414
Avg Wt	5.31	3.43	8.00	5.82	6.77
To-date/2005	5,785,780	53,462	50,937	104,399	17,870
To-date/2004	5,628,856	48,922	48,040	96,962	16,733

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 163.1 million head. Estimated U.S. slaughter for this period was 152.5 million head, or 10.6 million less than estimated available.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 17-Sep-05

	Current Week 09/17/05(1)	Previous Week 09/10/05
-----THOUSAND HEAD-----		
CLASS		
Broiler/fryer	172,166(2)	146,434
Light hens	1,055	1,024
Heavy hens	1,563	1,035
Total	174,784	148,493

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 17-Sep-05 is 163.7 million head compared to 156.3 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 172.5 million head or 8.8 million more than estimated available. For the week of 24-Sep-05 the estimated available is 163.1 million head.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
August				
6	171.9	167.4	103%	5.28
13	170.7	167.6	102%	5.18
20	169.8	166.8	102%	5.23
27	169.5	165.7	102%	5.24
September				
3	152.6	163.7	93%	5.20
10	152.5	163.1	94%	5.28
Year to date	5855.9	5931.9	99%	
September				
17		164.8		
24		165.7		

FINAL BROILER/FRYER Final report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 12-SEP-2005 (cents per lb)

	U.S. GRADE A		COMPOSITE		
	MAJ	WTD AVG	LDS	WTD AVG	LDS
Chicago	68.00-71.00	71.18	40	72.33	76
Los Angeles	82.00	81.09	53	75.94	141
New York	73.00-76.00	74.29	24	73.62	44

COMPOSITE WEIGHTED AVERAGE PRICES FOR RTC BROILER/FRYERS

	Change from 12-SEP-2005	05-SEP-2005	05-SEP-2005	13-SEP-2004
	74.20	1.11	73.09	69.59

NUMBER OF LOADS 557

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD AVG	LBS (000)
8-16 LB HENS				
EASTERN REGION 3/	77-85	-	-	-
CENTRAL REGION 4/	77-82	-	-	-
WESTERN REGION 5/	77-83	-	-	-

16-24 LB TOMS

EASTERN REGION	77-80	-	-	-
CENTRAL REGION	77-80	-	-	-
WESTERN REGION	77-80	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

COLD STORAGE HOLDINGS - Selected Centers
(INCL GOVT STOCKS) (IN THOUSANDS)

		Frozen Eggs/LBS	Turkeys/LBS	Processed other Poultry/LBS
AM	09/12/05	3,498	118,240	53,812
AM	09/01/05	3,517	118,073	52,120
CHG		-19	167	1,692
PCT CHG		-1%	0%	3%

HEN MARKETS

HEAVY TYPE (7 pounds and up)* Final Price, Generally for slaughter the week of 12-SEP-05

REGIONS	RANGE	MAJORITY	AVG
Southeast (1)	9.75-16 CENTS/LB.	12-14	13.28
Southeast (2)	TFEWR		
South Central(1)	9.5-16.25 CENTS/LB.	11.75-14	12.97

(1) At Farm Buyer Loading (2) At Farm Producer Loading

*Weights under 7 lbs. subject to discount.

LIGHT TYPE Cents per head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights average about 3.50 pounds)

09-SEP-05	REMOVAL COST
REGIONS	RANGE MAJORITY
Eastern	5-13 9-11
South Central	Too Few To Report
North Central	6-11 8-10

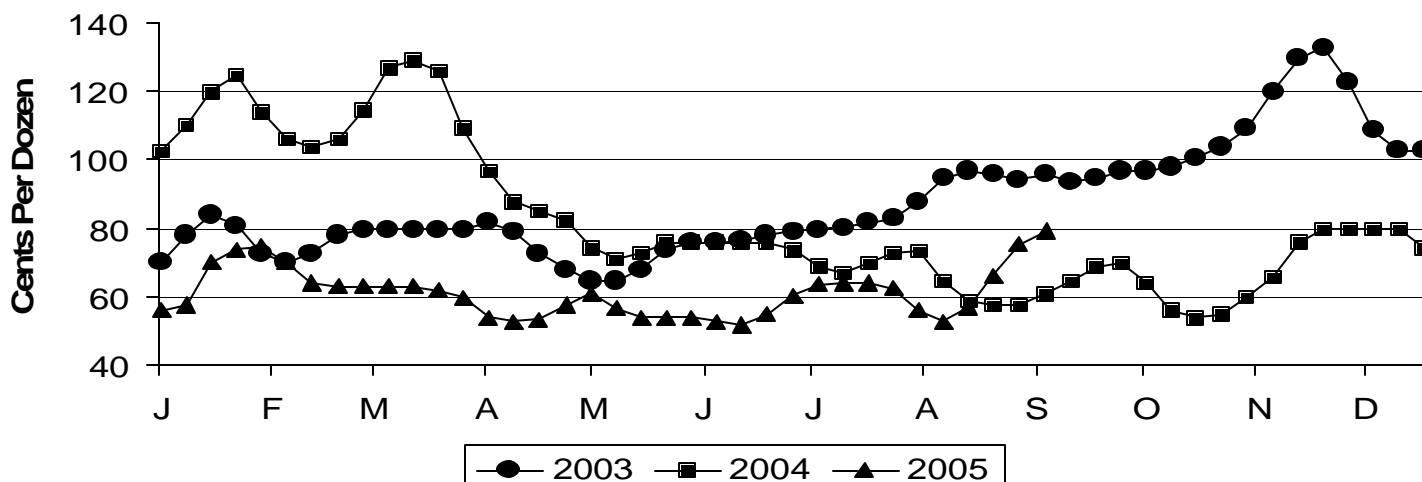
COMMERCIAL EGG MOVEMENT

(Receipts From Producers)

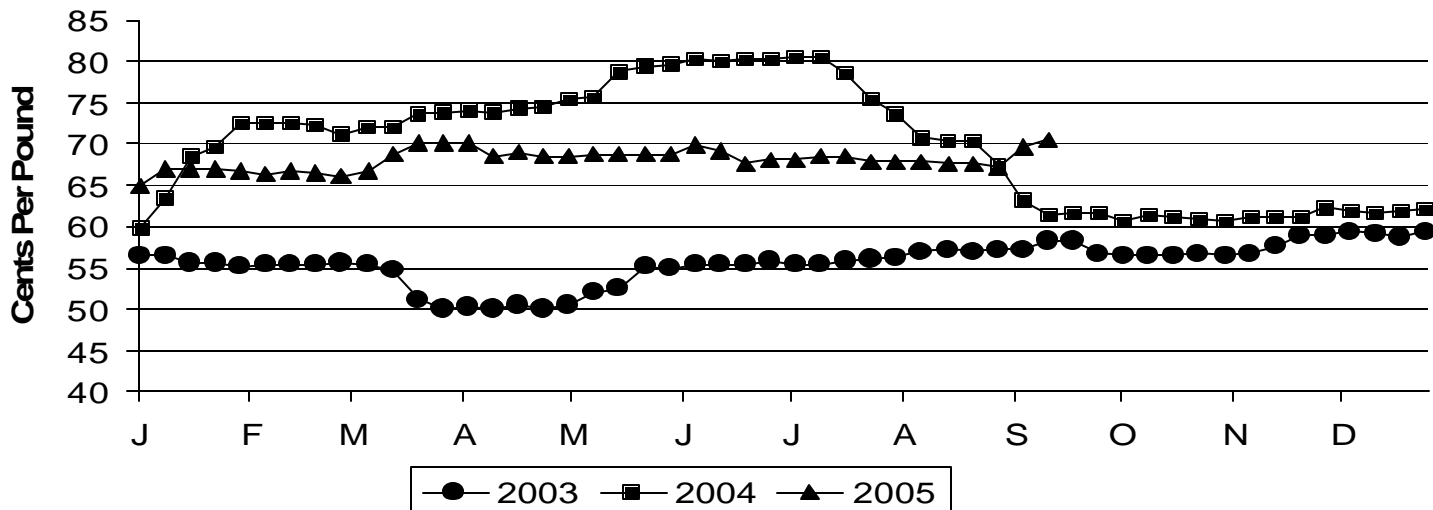
W/E 10-Sep-2005	CASES (IN THOUS)	PERCENT CHANGE FROM PW LY
REGIONS		
North Atlantic	238.8	-5 -4
East North Central	586.6	-2 7
West North Central	317	9 6
South Atlantic	195.5	3 -9
South Central	57.2	-1 -18
West	201.8	2 12
Total	1596.9	1 2
Matched Plants reporting		Previous week 86
		Last year 85

Areas Covered: North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MC,DE)
East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD)
South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK)
West (CA,CO,WA,OR,UT)

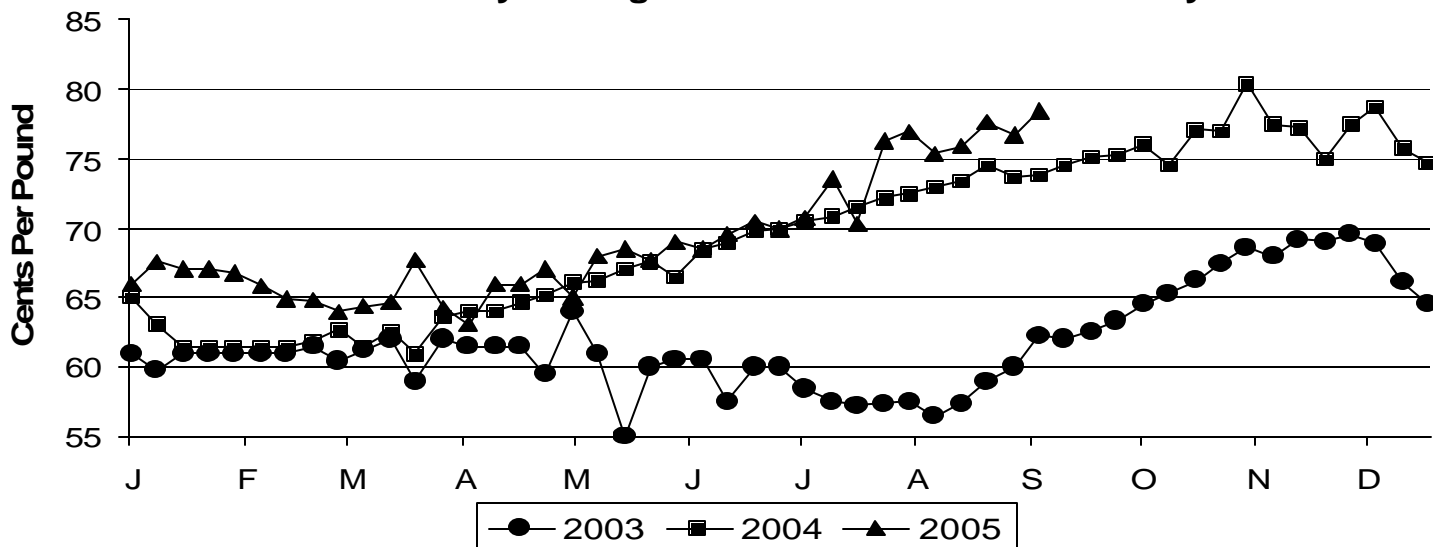
New York Large Weekly Average Price



Chicago Broiler/Fryer Weighted Average Prices



Eastern Weekly Average Prices For 8-16 LB Hen Turkeys



Note: Some Weeks' Average Prices are Based on Offers Only

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